





Q2, 2011: Keeping up with consumer interests and needs via social media

7th July 2011





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About Wave

- Wave: provides insight into the latest social media marketing online, on <u>RSS</u> and <u>Twitter</u> and in weekly emails via <u>the Wave: website</u>
- This document provides an overview of some of the most interesting developments in social media marketing during Q2 2011
- It follows on from the Q3 2010, Q4 2010 and Q1 2011 quarterly summary reports previously released by WaveMetrix
- Our <u>Luxury Brands' quide to Social media</u> is also available





































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Brands are using social media to highlight their charitable efforts

- In a world where consumers are increasingly interested in the corporate social responsibility of brands, social media can be an effective way of highlighting your ethical efforts
- Brands are turning to social media to promote their CSR:
 - Unilever uses health tips to create an "ethical" image in one of its target markets, Brazil
 - Levi's uses Facebook to engage consumers with its eco-friendly Water<Less jeans
 - Body Shop updates consumers on its charitable efforts to reinforce its long tradition of ethical corporate governance
 - Budweiser encourages it fans to save water to develop a consumer perception that the brand is socially responsible





Mobile apps can bring a brand into everyday life, but marketers must be wary of excluding people

- Brands like Reebok and Lynx have successfully integrated themselves into everyday life by allowing consumers to share content around exercise plans and nights out
- Other brands such as Nespresso, H&M and New Look have released mobile shopping experiences
- Many appreciate that these apps make their lives easier, but issues with functionality and availability can result in consumers feeling excluded by the brand





Simple community management can keep large fanbases entertained and on-topic

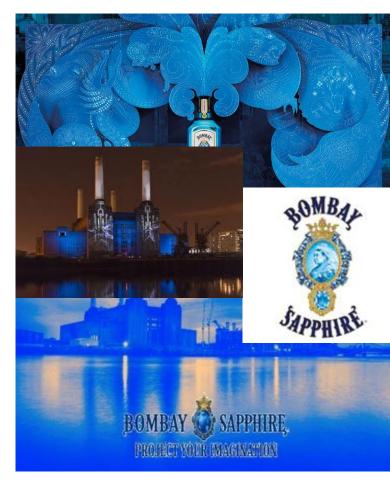
- During Q2, 2011, Wavemetrix analysed "super-size" Facebook pages which offer a unique challenge due to the size and diversity of their constituents
- Snickers and McDonalds use largely simple posts which keep consumers on-topic and positive
- Frito-Lay tried a rather more elaborate approach with a Facebook 'like' World Record attempt:
 - o This resulted in massive engagement with 1,571,000 likes gained in a day
 - However, a limited supply of giveaway products and technical difficulties meant consumer complaints overshadowed their other efforts





Crowd-sourcing is an effective way of positioning your brand as a creative entity

- Facebook communities can be tapped to provide inspiration for creatives and get consumers involved in the production process
- This report looks at one case study as an introduction to crowdsourcing which will be investigated further in our Q3 2011 summary
- Consumers are intrigued and attracted by the interesting crowdsourcing concept:
 - o In our case study, Bombay Sapphire enhanced their creative image by making a 3D projection from consumer submissions which was praised as a "beautiful" and "amazing project"











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2. Using social media to raise awareness of a brand's corporate social responsibility



By stimulating conversation on health, Unilever builds up an "ethical" brand image in Brazil

Key takeaways



Unilever Brazil launched a campaign promoting the benefits of healthy living and the improvements its products can bring to consumers' lives



The "Cado gesto conta" campaign positions Unilever as "caring", "relevant" and "ethical" in one of its target emerging markets



About the campaign

Brand

Unilever Brazil

Approach The "Cado gesto conta" campaign involved Unilever's creating a dedicated Brazilian Facebook page promoting the benefits its products can bring to consumers' wellbeing, as well as providing health and

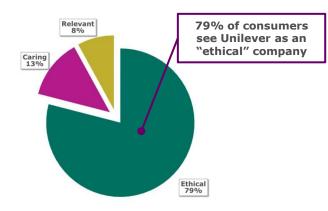
nutritional tips to its consumers

Facebook 73,000 likes

Carecycle Space Rubbish is money! Go recycle Space Rubbish is money! Go

☐ The most interesting conversation I have seen since I joined Facebook ¬

Unilever Brazil: % buzz by brand value



Source: WaveMetrix



Levi's Water<Less jeans successfully promote both socially responsible image and product

Key takeaways



Levi's is able to enhance its "charitable" image and generate engagement with the product by promoting its Water<Less line of jeans on Facebook



Posts on Water<Less generate four times as much buzz around Levi's socially responsible image as other posts





About the campaign

Brand

Levi's Jeans

Approach Levi's used Facebook to promote its Water<Less jean range, which claim to use less water in production, and included a count on its page of the total number of litres of water saved

since the range launched

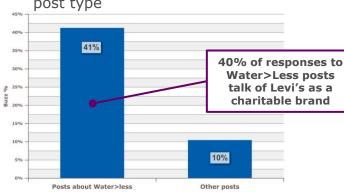
Facebook 4,540,000 likes

1 Nice gesture never the less GO LEVI'S 🖵

Li wear 501's all the time, love my 501's!!!! 5

6 Wow Levi's all the way up!!! 🗩

Levi's: % "socially responsible" buzz by post type



■ % consumers who perceive Levi's as charitable or socially responsible

Source: WaveMetrix



Body Shop uses social media to burnish its ethical credentials

Key takeaways



Regular updates on Facebook draw attention to Body Shop's involvement with charities and emphasise the brand's ethical heritage



Consumers respond that they are "proud" of those involved and say "well done" for their "fantastic" work on the "Stop Sex Trafficking" petition

About the campaign

Brand

Body Shop

Approach Used their UK Facebook page to regularly update consumers on the progress of the "Stop Sex Trafficking" campaign to collect as many petition signatures as possible, 735,889 in

total

Facebook 55,000 likes

Let's hope all the hard work we put in makes a difference 5

f Fantastic. Well done to all who went!!! Such an important cause and a fantastic way to get people involved 🖵

Body Shop: Top words used on Body Shop Facebook page





With a simple campaign, Budweiser builds up its CSR in an industry where it can challenging

Key takeaways



In an industry where brands can face social responsibility challenges, Budweiser's "Grow One" campaign helps build up its ethical reputation



Consumers reacting to the "Grow One" campaign are much more likely to discuss Budweiser's social responsibility than those responding to general posts



About the campaign

Brand

Budweiser

Approach Budweiser launched the "Grow One" campaign with a dedicated Facebook tab, in which they encouraged fans

to stop shaving and save water

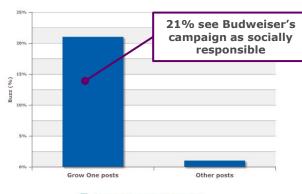
Facebook 1,050,000 likes

My best buds are helping save the earth 5

So I can drink Bud and help the earth, HELL YEAH!

6 Keep up the good

Budweiser: % social responsibility by post type

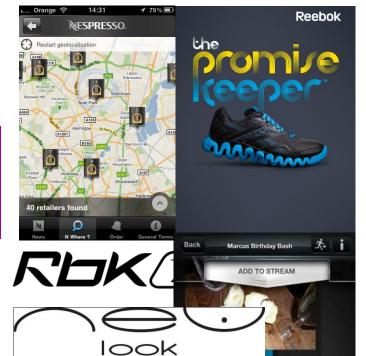


Social responsibility buzz

Source: WaveMetrix







3. Tailoring mobile marketing to meet consumer needs





Reebok Promise Keeper shows apps can be used to ingrain the brand in consumers' everyday lives

Key takeaways



Apps which allow people to communicate with their social group in an everyday setting, like an exercise regime, allow a brand to incorporate itself in daily life



The Promise keeper app leads three quarters of people to think Reebok is a "fun" brand and a great "exercise partner"



About the campaign

Brand

Approach Reebok Promise Keeper app makes people commit to exercise goals which are then shared with their entire social network to try and motivate them to fulfil targets

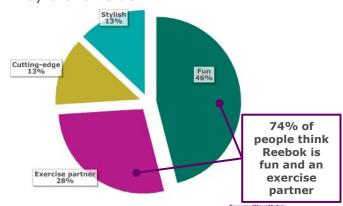
Facebook 390,000 likes

1 Yay! I kept my promise 5

1 Thanks. I need all the help I can get 🗍

Going to start my new regime straight away $\centsymbol{9}$

Reebok Promise Keeper: % discussion by brand value





By catering to consumer interests, Lynx Stream manages to create a branded sharing platform

Key takeaways



By enabling sharing through an app, Lynx is able to build up a fun stand-alone branded community which successfully engages its target segment, men



Lynx's app effectively engages men by allowing them to share content from a night out with their friends



About the campaign

Brand Lyn

Approach Lynx's Stream App allows users to share videos, photos and status updates from a night out with anyone they are socially connected

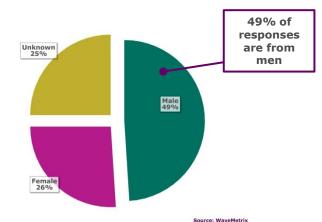
to via their mobile phone

Facebook 340,000 likes

☐ Great idea. Be really interesting to see how it works out ☐

△ Looks like it could be pretty cool to me ¬

Lynx Stream: % responses by gender





If apps are not widely available or have technical issues it can mean consumers feel excluded

Key takeaways



While mobile shopping is well received, marketers need to be aware of consumers feeling "displeased" and excluded by unavailability and technical issues



Positivity towards these brands' mobile shopping apps is stunted by consumer complaints about technical problems and that they "cannot get" them







About the campaign

Brand

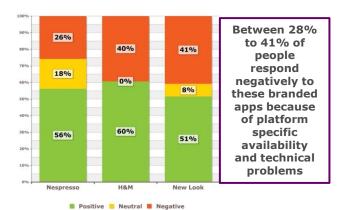
Nespresso, H&M, New Look **Approach** All of these brands created mobile shopping experiences which allow users to browse and purchase items through their phone

△ Awesome, I want it! ¬

1 Your link takes me to an error page 🖳

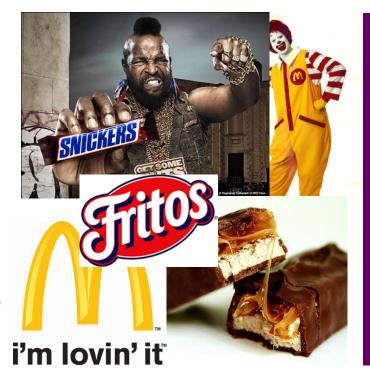
Why only for iPhone, what's wrong with Android 5

Mobile shopping: % sentiment by app









4. Meeting the challenges of "super-size" Facebook pages



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McDonald's uses simply constructed poll to keep Facebook discussion focussed on product

Key takeaways



Simple polls, such as the one comparing McDonald's products, can keep discussion focused on a brand's products



Analysis shows that consumers respond almost entirely with product buzz when answering the McDonald's poll





About the campaign

Brand

McDonald's

Approach McDonald's asked its large Facebook community which of its products they preferred, the Big Mac or the Ouarter Pounder with cheese, and the Big Mac came out on top

Facebook 8,800,000 likes

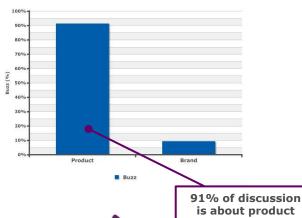
6 BOTH BOTH BOTH BOTH 5

☐ Big Macs are so good ☐

None, full of rubbish!

None, full of rubbish!

McDonald: % buzz by response type



Snickers shows fun, simple and light-hearted posts can effectively engage a large fan-base

Key takeaways



Snickers' community manager successfully engages consumers with humorous comments and YouTube videos with the tagline "you're hungry"



Conversation on the Snickers page is largely positive and, although it focuses on post content, it also leads to very positive buzz around brand and product





About the campaign

Brand

Snickers

Approach Snickers update their Facebook page regularly with classic YouTube clips and funny observations in order to stimulate discussion on

their Facebook page Facebook 2,100,000 likes

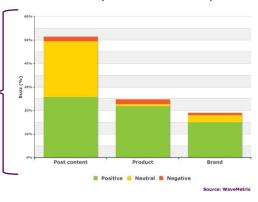
1 This video has been around for a LONG time and ALWAYS makes me laugh \$\igcup\$

Wow I freaking love Snickers, Yummy! 5

I'm gonna go buy a Snickers!!

While discussion of post content has a large amount of neutral discussion, consumers are extremely positive about brand and product

Snickers: % buzz by discussion topic



Frito-Lay: is it possible to have too many Facebook fans?

Key takeaways



Elaborate Facebook campaigns, such as Frito-lay's world record attempt, can result in mass consumer engagement with a brand's page



However, consumers reacted very badly to technical problems and to Frito-lay running out of free giveaway products



About the campaign

Brand

Frito-Lay

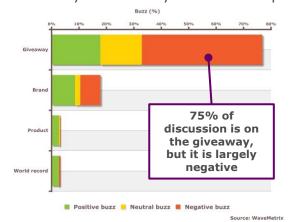
Approach Recently broke the world record for number of Facebook likes in a day and offered 24,000 free bags of crisps to reward its Facebook fans

Facebook 2,160,000 likes

Very disappointed that I was here on time but you were not so I didn't get the deal 🖵

I'm having problems getting it to load and when it finally did it did not tell me if it went through $\cap{9}$

Frito-Lay: % buzz by discussion topic









6. Trendwatch: Crowd-sourcing



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Bombay Sapphire: utilising Facebook for crowd sourcing can help gain a creative edge

Key takeaways



Bombay Sapphire asked its Facebook following to make submissions for a 3D light show. The best was then displayed on the side of a power station in London



By including consumers in the production process, the Imagination campaign leads 46% of consumers to think that the brand is "creative"

About the campaign

Brand

Bombay Sapphire

Approach Bombay Sapphire's Imagination campaign used it Facebook

community to provide inspiration for a 3D projection show at London's Battersea Power Station

Facebook 50,000 likes

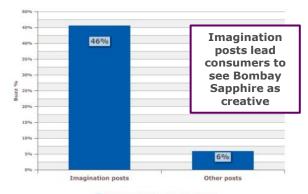
☐ I LOVE IT! Amazing project awesome event ☐

☐ Fantastic night, great cocktails, very beautiful projection!!! ☐

cocktails, very bea projection!!! 🤉

BOMBAY SAPPHIRE
PROJECT YOLK MALANATON

Bombay Sapphire: % creative brand value by post type



% buzz reflecting Creative image







Further details



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WaveMetrix is the global leader in buzz research





















Johnson Johnson







SAMSUNG



















Talk From The Carphone Warehouse











ERICSSON \$





























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- We are the only major social media monitoring company to not just capture buzz, but actually read it
- Our analysts can read, interpret and classify every customer comment, in any language from any social media
- We work with many of the world's leading brands
- Our clients choose us because we don't just measure buzz, we help them understand and act on it



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